



# UTU Insurance Association

24950 Country Club Blvd., Suite 340

North Olmsted, Ohio 44070-5333

Phone 216-228-9400 Fax: (216) 228-0411 www.utuia.org

## REQUEST FOR ANNUITY/IRA PARTIAL WITHDRAWAL

Owner \_\_\_\_\_ Social Security No. \_\_\_\_\_

Policy No. \_\_\_\_\_ Local No. \_\_\_\_\_

Amount to be withdrawn: \$ \_\_\_\_\_

Please check one:

- No Federal income tax withheld.
- 10% Federal income tax withheld.
- The following amount of Federal income tax withheld \$ \_\_\_\_\_.

\_\_\_\_\_  
Signature of Owner Telephone Number Date

\_\_\_\_\_  
Street Address/City/State/Zip

A surrender charge of 5% for the first through third policy years, decreasing 1% per year through the seventh policy year will be applied. After the first policy year, 10% of the policy value may be withdrawn once per policy year without a surrender charge.

A request for an additional withdrawal from an existing Supplementary Contract will result in a change of terms. A new contract will be issued detailing the revised terms as a result of the additional withdrawal.